



***M***r. Solomon Massey and his Massey Group Wealth Management LLC. work diligently to help high-net worth doctors and their families from around the country pursue their financial goals. The Group specializes in life, disability and long-term care insurances as well as asset management.

***M***r. Massey started at Smith Barney in 1996 where he helped with asset allocation and oversaw, with his brother, almost \$160 million of professional money management accounts of high-net worth physicians throughout the United States.

***M***r. Massey has continued this level of service and dedication to the needs of high-net worth physicians with the Massey Group. This is exemplified with insurances as Mr. Massey has established close relationships with most major carriers. These relationships provide him an extensive understanding of insurers' underwriting requirements. This understanding can help pair physicians with insurers that can provide more favorable underwritings and possibly saving in costs of insurance.

***C***oncerning asset management, Mr. Massey primarily uses institutional money managers, providing his clients access to top investment managers. In creating individualized portfolios, he utilizes his extensive research experience to identify leading managers across asset classes.

***M***r. Massey is Series 7 and 24 securities registered and the Sales Branch Manager of the Syracuse, NY office. He is a Registered Operations Principal Branch Manager.

***P***ersonally, Mr. Massey is married, living in the Syracuse area and has three children. He also speaks 5 languages and enjoys vacationing along the coasts of Carolina. He loves to play and watch cricket and has helped organize games in the Syracuse area for many years.